

IESBA Outreach and Related Activities for 2024

(January – December 2024)

January

- Interview with Sophie Robinson-Tillett, ESG Contributing Editor, Investment and Pensions Europe | January 9 (Dias)
- Meeting with Cesare Sacconi, Scheme Owner of “Get it Fair – ESG Rating and Reporting Assurance Scheme” | January 10 (Siong, Reid)
- Virtual interview with Simon Jessop, Reuters | January 11 (Dias)
- World Economic Forum – Davos, Switzerland | January 15-18 (Dias, Siong)
- Presentation on “International Ethics Standards for Professional Accountants – Current Issues and Integrating Standards into Your Accounting Ethics Course,” hosted by the Public Interest Section of the American Accounting Association (AAA) | January 19 (Biek)
- Panelist at the Roundtable “Accountants for People, Planet, Prosperity, and Partnerships” hosted by the Pan African Federation of Accountants (PAFA), the World Bank and the African Union Commission – Nairobi, Kenya | January 22-24 (Dias)
- Kenya Outreach – Nairobi, Kenya | January 22-24
 - Meeting with Kenya Capital Markets Authority: Wyckliffe Shamiah, Chief Executive (Dias, Leung)
 - Meeting with Kenya Joint Financial Regulators: Hellen Ombati, Director Legal and Company Secretary of CMA; Charles Machira, Chief Executive Officer of Retirement Benefits Authority (RBA) and Chairman of the Joint Financial Sector Regulators (JFSR); Praxidis Saisi, Director, Legal and Company Secretary of RBA; Dr. Alfred Shem Ouma, Director, Strategy and Planning of RBA and Chair of the JFSR Technical Committee; Jackson Nguthu, Director, Supervision of RBA; Anthony Mwangi, Head of Communications of CMA; and Luke Ombara, Director, Policy and Market Depending of CMA (Dias, Muthaura, Leung)
 - Meeting with Kenya Bankers Association: Dr. Habil Olaka, Chief Executive Officer; and Kennedy Mutisya, Chief Financial Officer (Dias, Muthaura, Leung)
 - Meeting with Dr. Grace Kamau, Chief Executive Officer of the Institute of Certified Public Accountants of Kenya (ICPAK); Steve Obuogo, Education Relationships Lead of ACCA Kenya; Ashif Kassam, Executive Chairman of RSM Eastern Africa; Catherine Asemit, Director Standards and Technical Services of ICPAK; and Benjamin Mbolonzi, Director, Regulation, Licensing and Compliance of ICPAK (Dias, Leung)
- Meeting with Matt Gantley, CEO UKAS and representing the International Accreditation Forum (IAF) | January 23 (Siong, Reid)
- Virtual Interview with Simon Foy, accountancy correspondent at the Financial Times | January 24 (Dias)
- Meeting with Imran Vanker (Director: Standards), Saadiya Adam (Senior Professional Manager: Standards) and Liezel du Preez (Professional Manager: Standards) of the Independent Regulatory

Board for Auditors (South Africa) on Collective Investment Vehicles (CIVs), Pension Funds and Investment Company Complexes (ICCs) | January 24 (Biek, Reid, Viljoen)

- Panelist at the Sustainability, Ethics and Education: An IAAER and IFAC roundtable discussion on how accountancy education can prepare aspiring and professional accountants for the ethical threats presented by sustainability reporting | January 27 (Biek)
- Meeting with Claire Lindridge (Director of Audit Market Supervision) and Helen Gale (Head of Culture & Conduct, Audit Market Supervision), UK Financial Reporting Council (FRC) on Firm Culture and Governance | January 29 (Kwan, Vijian)
- Meeting with Brian Lynch (Partner), Siela Williams (Partner) and Ailine Pierrard (Director: Quality & Risk Management), Ernst & Young Global on CIVs, Pensions Funds and ICCs | January 30 (Biek, Huesken, Reid, Viljoen)
- Panelist at The Oman International Conference on Accounting and Auditing on Professionalization in Public Sector Finance - Oman | January 30 (Mardini)

February

- Meeting with Granville Martin, Director, Regulatory Outreach, International Sustainability Standards Board (ISSB); and Jonathan Bravo, Director of Regulatory Affairs, EMEA and Asia, IFRS Foundation (Siong)
- EU outreach – Paris | February 5-6 (Dias, Siong)
 - Meeting with Carmine di Noia, Director for Financial and Enterprise Affairs, and Serdar Celik, Head of the Capital Markets and Financial Institutions Division, OECD
 - Meeting with Florence Peybernès, President, and Marjolein Doblado, Director International Division, Haute Autorité de l'Audit (H2A)
 - Meeting with Manal Corwin, Director; and David Bradbury, Deputy Director, Centre for Tax Policy and Administration, OECD Tax Unit
 - Meeting with Verena Ross, Chair, European Securities and Markets Authority (ESMA)
- Meeting with IOSCO Sustainable Finance Task Force – Paris | February 6 (Dias, Siong)
- Meeting with IOSCO C1 – Madrid | February 7 (Dias, Siong)
- EU outreach – Brussels | February 8-9 (Dias, Siong)
 - Meeting with Patrick de Cambourg, Chair, EFRAG
 - Meeting with Jean-Paul Servais, Chair, IOSCO Board
 - Meeting with Rogier Wezenbeek, Senior Expert, Unit C1 "Corporate Reporting, Audit and Credit Rating Agencies," European Commission
 - Meeting with Benjamin Angel, Director, "Direct Taxation, Tax Coordination, Economic Analysis and Evaluation," and staff, European Commission TAXUD
 - Meeting with Hilde Blomme, Deputy CEO; Liesbet Haustermans, Chair, Ethics Working Party; and Harun Saki, Senior Manager, Accountancy Europe

2024 IESBA Outreach and Related Activities
IESBA Meeting (September 2024)

- Meeting with Debbie Smith (Partner and National Professional Standards Group Partner) and Jason Eddy (Managing Director and National Practice Leader), Grant Thornton, organized by Ellen Goria (Associate Director of Global Professional Ethics) and Sarah Brack (Manager: Professional Ethics) from the American Institute of Certified Public Accountants (AICPA), et al. on CIVs, Pensions Funds and ICCs | February 7 (Biek, Reid, Viljoen)
- Meeting with Channa Wijesinghe, CEO of Accounting Professional & Ethical Standards Board (APESB) and Jacinta Hanrahan, Principal of APESB on CIVs, Pensions Funds and ICCs | February 12 (Biek, Reid, Viljoen)
- Meeting with Gregory Collins (US Partner: PwC), Alina Kalachnyuk (Director: PwC) and Jaime Eichen (US Partner: Ernst & Young) organized by Ellen Goria (Associate Director of Global Professional Ethics) and Sarah Brack (Manager: Professional Ethics) from the AICPA, et al. on CIVs, Pensions Funds and ICCs | February 13 (Biek, Reid, Viljoen)
- [IESBA Proposes Ethics Changes for Sustainability](#) – Virtual interview with Michael Cohn, Editor-In-Chief, Accounting Today | February 14 (Siong)
- “Spotlight On” Feature with Gabriela Figueiredo Dias – Virtual interview with The Reported, Brunswick Group | February 14 (Dias)
- Global webinar on Using the Work of an External Expert Exposure Draft | February 22 (Dias, Endsley, Adam, Leung)
- Panelist at IFRS Sustainability Symposium – New York, USA | February 22 (Leal)
- Meeting with Claire Lindridge (Director of Audit Market Supervision) and Helen Gale (Head of Culture & Conduct, Audit Market Supervision), UK FRC on Firm Culture and Governance | February 26 (Wijesinghe, Kwan, Vijian)
- Presentation to IFAC Network Partners on “Technical and Collaboration: IESBA – Sustainability” – New York, USA | February 23 (Sramko, Leal, Reid)
- Global webinar on Sustainability Reporting and Assurance Exposure Draft | February 27 (Dias, Babington, Huesken, Siong, Sramko, Leal, Reid)
- Meeting with Michele Wood-Tweel, Vice President Regulatory Affairs, CPA Canada and Taryn Abate, CPA Canada | February 27 (Siong, Reid)
- Presentation to the UNCTAD African Regional Partnership (ARP) on IESBA’s Sustainability and Using the Work of an External Expert Exposure Drafts | February 29 (Endsley, Sramko, Leal, Reid, Leung)

March

- Meeting with Stavros Thomadakis on CIVs, Pension Funds and ICCs | March 1 (Biek, Reid, Viljoen)
- Interview with Joao Lima, Bureau Chief for Portugal, Bloomberg | March 4 (Dias)
- Interview with Max Steventon, Rosalyn Marshall and Raiditya Roebiono, Systemiq | March 4 (Dias)
- AUASB Meeting together with IAASB Chair Tom Seidenstein, Melbourne, Australia | March 4 (Kwan)
- Meeting with the Brazilian Network on Integrated Reporting | March 5 (Borgerth)
- Global webinar on Sustainability Reporting and Assurance Exposure Draft | March 5 (Dias,

Wijesinghe, Huesken, Kwan, Sramko, Leal, Reid)

- Interview with Vincent Huck, Corporate Disclosures | March 5 (Dias)
- Presentation at the UNCTAD ISAR webinar on IESBA's Sustainability and Using the Work of an External Expert Exposure Drafts | March 6 (Dias, Borgerth, Sramko, Leal, Reid, Leung)
- Presentation at the SAICA Ethics in Practice Webinar on IESBA's Sustainability and Using the Work of an External Expert Exposure Drafts | March 7 (Adam, Martin, Sramko, Leal, Reid, Leung)
- Meeting with Professor of Business & Public Policy and Director of the Master of Public Policy Program) University of Oxford's Blavatnik School of Government on Firm Culture and Governance | March 8 (Wijesinghe, Kwan)
- Meeting with Olwyn Alexander (outgoing Global Asset & Wealth Management Leader), Steven Libby (EMEA Asset & Wealth Management Leader), Jonathan O'Connell (Irish Partner, Head of Independence), Alain Maechling (Luxembourg Partner, Head of Independence), Paul Walters (Hong Kong Partner) and observed by Albertha Charles (incoming Global Asset & Wealth Management Leader), Greg Collins (US Partner), Declan Byrne (US Partner, Global AWM Assurance Leader) and Charlotte WY Hui (HK Partner) from PwC on CIVs, Pension Funds and ICCs | March 11 (Reid, Viljoen)
- Speaker at the Institute of Internal Auditors (IIA) Great Audit Minds (GAM) conference – Las Vegas, USA | March 11-13 (Biek)
- Presentation to the Australian Auditing and Assurance Standards Board (AUASB) on the IESBA Sustainability and Using the Work of an External Expert Exposure Drafts | March 13 (Wijesinghe)
- APESB Roundtable on the IESBA Sustainability Exposure Draft | March 26 (Wijesinghe, Kwan)
- Panelist at webinar "Presentation of the OECD Global Corporate Sustainability Report" with representatives of OECD, CDP and IFAC | March 26 (Dias)
- Presentation to the Asociación Interamericana de Contabilidad (AIC) Ethics Committee meeting on IESBA's Sustainability and Using the Work of an External Expert Exposure Drafts | March 27 (Borgerth)
- OECD Public Consultation on "Tackling bribery solicitation", at the margins of the 2024 OECD Global Anti-Corruption and Integrity Forum (GACIF) – Paris, France | March 27 (Tesniere)
- Meeting with Cesare Sacconi, Scheme Owner of "Get it Fair – ESG Rating and Reporting Assurance Scheme" (GIF) | March 27 (Siong, Reid)
- Meeting with Cesare Sacconi, GIF Scheme Owner and Michelle Brody of IFAC (Reid)

April

- Interview for the April 2024 edition of IFAC's series, *Women Take the Lead – Get to Know the Accounting Changemakers* | April 1 (Dias)
- Meeting with the New Zealand Auditing and Assurance Standards Board (NZAuASB) regarding the Sustainability and Experts Exposure Drafts | April 3 (Wijesinghe, Vijian)
- Meeting with the Standards Coordination Working Group (SCWG) of the International Forum of Independent Audit Regulators (IFIAR) – Toronto, Canada | April 3 (Dias, Siong, Leung, Reid)

- Canada Outreach – Toronto | April 3-5 (Dias, Siong, Leung, Reid)
 - Meeting with Kenneth Leung, Managing Director, Accounting Policy Division; Kathy Huynh, Director, Accounting Policy Division; and David Correia, Director, Accounting Policy Division and IAIS representative on IAASB-IESBA Stakeholder Advisory Council, Office of the Superintendent of Financial Institutions Canada (OSFI)
 - Meeting with Pamela Steer, CEO, and Michele Wood-Tweel, Vice-President, Regulatory Affairs, CPA Canada
 - Meeting with CPA Canada Tax Committee
 - Meeting with CPA Canada Public Trust Committee
 - Meeting with Richard Payette, Chair, and Carol Paradine, CEO, Canadian Public Accountability Board (CPAB)
 - IESBA Sustainability Seminar hosted by CPA Canada
 - Meeting with Grant Vingoe, CEO; Cameron McInnis, Chief Accountant; Sonny Randhaw, EVP; Mark Pinch, Associate Chief Accountant; and Jo-Anne Matear, Head of Sustainable Finance, Ontario Securities Commission (OSC)
- Interview with EU Tax Analyst Organization on the IESBA's Tax Planning Standards | April 4 (Dias, Siong)
- Interview with Bloomberg on the IESBA's Tax Planning Standards | April 9 (Dias, Siong)
- Meeting with Ravi Abeywardana, Director, Strategic Affairs and Capacity Building, International Financial Reporting Standards (IFRS) Foundation | April 9 (Dias)
- Interview with Le Monde on the IESBA's Tax Planning Standards | April 10 (Dias, Siong)
- Meeting with the Monitoring Group – Madrid, Spain | April 10 (Dias)
- Interview with Financial Times Sustainable Views | April 11 (Dias, Siong)
- IESBA Sustainability Seminar hosted by the Belgian Financial Services and Markets Authority (FSMA) – Brussels, Belgium | April 11 (Dias, Babington, Siong, Sramko)
- Presentation at the IOSCO-IFRS Foundation Capacity Building Program on Sustainable Finance: Disclosure Requirements for Corporate Issuers, Technical Training Workshop, hosted by CVM Brazil – Sao Paulo, Brazil | April 11-12 (Borgerth)
- Japan outreach – Tokyo | April 16-17 (Dias, Imura, Yamada, Siong, Sramko)
 - Meeting with leaderships of Big-4 firms (Haruko Nagayama, Chair of the Board, Deloitte Tohmatsu LLC; Koichi Okubo, CEO and Audit & Assurance Business Leader, Deloitte Touche Tohmatsu LLC; Moriaki Kida, EY Japan Chairperson & CEO, EY Japan Regional Managing Partner; Masami Katakura, EY Japan Managing Partner – Assurance, Chairwoman and CEO, Ernst & Young ShinNihon LLC; Hiroyuki Yamada, CEO, KPMG AZSA LLC / Co-chairman, KPMG Japan; Masahiko Chino, Senior Executive Board Member, KPMG AZSA LLC / Co-chairman, KPMG Japan; Takaaki Ino, CEO, PricewaterhouseCoopers Japan LLC; Masataka Kubota, Deputy CEO, Assurance Leader, PricewaterhouseCoopers Japan LLC)

- Roundtable with regulators, standard setters, sustainability assurance practitioners, preparers, investors, internal auditors, and academics in Japan organized by Japanese Financial Services Agency (JFSA)
- Meeting with senior representatives of JFSA
- IESBA Sustainability Seminar hosted by the Japanese Institute of Certified Public Accountants (JICPA)
- IESBA Seminar on Tax Planning hosted by JICPA
- Meeting with Big-4 sustainability leaders (Teppei Yamamoto, Partner, Deloitte Touche Tohmatsu LLC (Audit & Assurance Non-Financial Sustainability Assurance Management); Shunsuke Matsumoto, Partner, Deloitte Touche Tohmatsu LLC; Takefumi Kawasaki, Japan CCaSS Reporting and Assurance Solutions Leader / Principal, Ernst & Young ShinNihon LLC; Yonako Emura, Risk Management Leader, Ernst & Young ShinNihon LLC; Tomokazu Sekiguchi, Executive Officer, KPMG AZSA LLC; Kenji Tanaka, Senior Executive Board Member, Head of Risk Management, Head of Quality Assurance, KPMG AZSA LLC; Hideaki Endo, Audit General Management Office – Deputy General Manager, PricewaterhouseCoopers Japan LLC; Yukiko Yahagi, Partner, PricewaterhouseCoopers Japan LLC)
- Meeting with Big 4 tax leaders (So Ichiro Yamagata, Partner, Deloitte Tohmatsu Tax Co; Yoshiyuki Higuchi, Partner, Deloitte Touche Tohmatsu LLC; Ichiro Suto, Partner, EY Tax Co.; Chiho Muto, Partner, Ernst & Young ShinNihon LLC; Kazushige Koide, Partner, Head of FinTech, Head of Client Markets, Tax / BEPS 2.0 Project Lead Partner, KPMG Tax Corporation; Toshiyuki Nishida, Partner, KPMG AZSA LLC; Kimihito Takano, Partner, PwC Tax Japan; Yukiko Yahagi, Partner, PricewaterhouseCoopers Japan LLC)
- Meeting with senior representatives of investors and users of sustainability information in Japan (Masahiro Kato, Fellow, Mitsubishi UFJ Trust and Banking; Kaoru Kobu, Invesco Asset Management Japan, Japanese Equity, Head of ESG; Miyuki Zeniya, Group Chief Sustainability Officer, Mitsubishi UFJ Financial Group, Inc., and Chief Sustainability Officer, MUFG Bank, Ltd; Aina Fukuda, Head of Japan Investment Stewardship, Legal & General Investment Management (LGIM); Mari Mugurajima, Chief ESG Analyst, Research Group, Investment Equity, Fukoku Capital Management, Inc.; Tatsumi Yamada, PIOB Nominations Committee Member)
- Meeting with the Japan Audit & Supervisory Board Members Association (Kimihiro Shiotani, TCWG, Mitsui & Co., Ltd; Shuji Tamaki, OMRON Corporation; Toshihide Baba, Panasonic Corporation; Toshifumi Goto, Chief Director, Japan Audit & Supervisory Board Members Association)
- Interview with Nikkei and Zeimu Kenkyukai
- Outreach to investors | April 17 (Endsley, Adam, Nisoli, Mintzer, Leung)
- Meeting with Doug Niven, Chair, Auditing and Assurance Standards Board (Australia) | April 17 (Biek, Reid, Viljoen)
- Standard Setters Panel at the IFIAR plenary meeting – Osaka, Japan | April 18 (Dias, Sramko)

- Meeting with senior representatives of Grant Thornton, Japan (Syuhei Matsushita, Partner, Business Administration Group, Business Management Team; Mitsuhiro Takemura, Partner, Grant Thornton Taiyo Advisors Co., Ltd.; and Chizuko Kaido, Partner, Quality Control Division, Grant Thornton Taiyo LLC) – Tokyo, Japan | April 19 (Dias, Sramko)
- Meeting with Ken Shibusawa, Advisor to the Japanese Prime Minister and Special Adviser to the International Sustainability Standards Board (ISSB) – Tokyo, Japan | April 19 (Dias, Sramko)
- Panelist at the 4th East African Congress for Accountants on the theme of “Navigating the future through Digital Transformation” – Virtual | April 18 (Viljoen)
- Speaker at the Second ESG 2030 Forum hosted by Diligentia, co-funded by the Italian Ministry of Environment and Energy and supported by Unioncamere (Italian Association of Chambers of Commerce) – Rome, Italy | April 19 (Siong)
- Meeting with Caroline Lee (Chair of KPMG Quality & Risk Oversight Sub-Committee) and Michelle Liew (Ethics & Independence Partner, KPMG) on Firm Culture and Governance – Singapore | April 22 (Wijesinghe, Kwan, Vijian)
- IESBA Sustainability Seminar hosted by the Institute of Singapore Chartered Accountants (ISCA) – Singapore | April 23 (Wijesinghe, Kwan, Vijian)
- Presentation at the Sustainability Forum hosted by Baker & McKenzie LLP on the topic of "Do you speak Tax?" – London, UK | April 23 (Poll¹)
- Meeting with Wui San Kwok (Partner and Risk, Regulations and Compliance Services Leader, PwC) on Firm Culture and Governance – Singapore | April 22 (Wijesinghe, Kwan, Vijian)
- Forum of Firms – Singapore | April 24 (Kwan, Vijian)
- Presentation on the IESBA’s Sustainability and Experts Exposure Drafts to the Brazilian Committee for Sustainability Pronouncements | April 23 (Borgerth)
- ICAEW Roundtable: AI and Professional Ethics – Virtual | April 25 (Biek, Viljoen, Wray)
- Meeting with Mohammad Junaid Essa, Head of Governance Section, Securities and Commodities Authority (SCA) – Abu Dhabi, UAE | April 26 (Clark)

May

- Meeting with Will Morris, Global Head of Tax, PwC | May 1 (Dias, Endsley, Siong, Vijian)
- Australia outreach – Sydney | May 6-8 (Dias, Wijesinghe, Poll, Kwan)²
 - Meeting with Australian Taxation Office
 - Meeting with Andrew Mills, Chairman and other representatives, Financial Reporting Council
 - Meeting with Ainslie van Onselen, CEO, CA ANZ (Dias)
 - Meeting with Big-6 Firms
 - Meeting with the Australian Prudential Regulation Authority (APRA)

¹ Prof. Jens Poll, former IESBA Member and Tax Planning Task Force Chair

² Other meetings to be confirmed

- IESBA Sustainability Seminar hosted by Chartered Accountants Australia and New Zealand (CA ANZ) and organized by APESB
- Meeting with Australian Parliamentary Joint Committee (PJC)
- Tax Planning Seminar hosted by CA ANZ
- CA ANZ podcast (Dias)
- Interview with Edmund Tadros, Australian Financial Review
- Australia outreach – Melbourne | May 9-10 (Dias, Wijesinghe, Poll, Kwan)²
 - Meeting with Kate O'Rourke, Commissioner, Australian Securities & Investments Commission
 - Meeting with Big 6 Firms
 - IESBA Sustainability Seminar hosted by the CPA Australia and organized by APESB
 - Meeting with Tax Practitioners Board
 - Meeting with G100
 - Keynote speech, APESB Dinner Event (Dias)
 - Meeting with Institute of Public Accountants (IPA) members
 - Meetings with Australian Auditing and Assurance Standards Board (AUASB) and Accounting Standards Board (ASB)
 - Meeting with CPA Australia to discuss IESBA's Firm Culture and Governance project
 - CPA Australia podcast (Dias)
- Presentation at the Forum of Firms meeting – Bogotá, Colombia | May 7 (Borgerth)
- Speaker at the IFAC LatAm Forum in partnership with the Forum of Firms on "How the profession is at the forefront of trustworthy sustainability reporting and assurance" – Bogotá, Colombia | May 8 (Borgerth)
- Meeting with representatives of the Hong Kong Securities and Futures Commission (SFC), Accounting and Financial Reporting Council (AFRC), Hong Kong Institute of Certified Public Accountants (HKICPA) and IAASB | May 8 (Siong, Leal)
- Meeting with Cesare Sacconi, GIF Scheme Owner | May 9 (Siong, Reid)
- Meeting with PAO Leadership and key regulators attending the 13th Annual AIM Congress – Abu Dhabi | May 9 (Clark)
- Meeting with Talal Samad, Head of Audit, Abu Dhabi Global Market (ADGM) – Abu Dhabi | May 9 (Clark)
- Meeting with Abu Dhabi Global Market (ADGM), | May 9, 2024 – Abu Dhabi (Clark)
- Presentation to Global Public Policy Committee (GPPC) Heads of Tax on the IESBA's final Tax Planning standards | May 13 (Vijian)
- Meeting with Mr. Manoj Fadnis, former President of the Indian Institute of Chartered Accountants and former corporate director on Firm Culture and Governance | May 14 (Wijesinghe, Vijian)

- Tax Planning Webinar Asia Pacific | May 13 (Endsley, Mintzer, Wijesinghe, Vijian)
- Meeting with Assirevi representatives on CIVs, Pension Funds and ICCs | May 14 (Biek, Reid, Viljoen)
- Meeting with Naweed Lalani, Director of Infrastructure & Head of Audit Oversight (Supervision Division), Dubai Financial Services Authority (DFSA) – Dubai | May 15 (Clark)
- Tax Planning Webinar Americas & Europe | May 15 (Poll, Endsley, Chaudhary,³ Vijian)
- Meeting with Vijayant Kumar Verma (General Manager) and Rachna Anand (General Manager) from the Securities and Exchange Board of India on CIVs, Pension Funds and ICCs – Virtual | May 15 (Reid, Viljoen)
- Virtual presentation and panelist at the Lesotho Institute of Chartered Accountants Ethics Webinar on the theme of “Confidentiality and Professional Behavior” | May 16 (Leung, Viljoen)
- Meeting with Valérie Raoul-Desprez (Vice-President) and Damien Abreu (Managing director) from the French Association of Corporate Finance and Management Control Directors (Directeurs Financiers et de Contrôle de Gestion) on Firm Culture and Governance | May 20 (Wijesinghe, Wray, Huesken, Kwan, Vijian)
- Meeting with Meriam Ben Boubaker (Vice-President) and Saloua Lamjahdi (Board member) from International CFO Alliance on Firm Culture and Governance | May 20 (Wijesinghe, Wray, Huesken, Kwan, Vijian)
- Meeting with Professor Mak, National University of Singapore, on Firm Culture and Governance | May 20 (Wijesinghe, Kwan, Vijian)
- Meeting with Moroccan Capital Market Authority (AMMC) – Casablanca, Morocco | May 20 (Biek)
- Meeting with Conseil National de la Comptabilite (CNC/DEPP) – Rabat, Morocco | May 20 (Biek)
- Meeting with Megan Zietsman (Global Audit and Assurance Leader), Denise Canavan (Global Independence Leader) and Debbie Rheder (Global Chief Ethics Officer) from Deloitte on Firm Culture and Governance | May 22 (Wijesinghe, Kwan, Huesken, Vijian)
- UK Outreach – London | May 20-24 (Dias, Siong)
 - Meeting with Richard Moriarty, CEO, UK FRC (Dias, Babington Siong)
 - Meeting with Simon Laffin, Author and Chairman of Impact Healthcare REIT plc
 - Meeting with Kevin Ellis CBE, Chair and Senior Partner, PwC UK and Middle East Alliance; and Gilly Lord, Global Leader, Public Policy & Regulation, PwC
 - Meeting with Malcolm Bacchus, Deputy President; Alan Vallance, CEO; and senior leadership team, ICAEW
 - Roundtable on IESBA’s Sustainability project with representatives of the UK Department for Business and Trade, FRC and Financial Conduct Authority
 - Meeting with Sir Donald Brydon, Chairman, Tide Holdings, PrimaryBid and Adarga

³ Sanjiv Chaudhary, former IESBA Member and Tax Planning Task Force Member

- Meeting with Ashley Alder, Chair, Financial Conduct Authority
- Meeting with Sue Lloyd, Vice-Chair, International Sustainability Standards Board (ISSB)
- Meeting with Cesare Sacconi, GIF Scheme Owner | May 21 (Siong, Reid)
- Panelist at the Ordre des Experts-Comptables du Royaume du Maroc (OEC-Morocco) conference on the theme of “Confidence in the Economy” – Morocco | May 22 (Biek)
- Panelist at the Moral Money Summit Europe hosted by the Financial Times – London, UK | May 22-23 (Dias)
- Speaker at the Federation of Mediterranean Accountants (FCM) and Ordem dos Contabilistas Certificados (OCC) conference themed “The Mediterranean ESG Framework” – Lisbon, Portugal | May 27 (Dias)
- Meeting with Verena Ross, Chair, European Securities and Markets Authority (ESMA) – Athens, Greece | May 28 (Dias)
- Panelist at the Hellenic Capital Market Commission (HCMC) Public Conference, on the theme of “Climate in the Center of Economy”, to discuss the topic “The key role of external assurance in enhancing trust and confidence in ESG disclosures” – Athens, Greece | May 29 (Dias)
- Meeting with Matt Gantley, CEO UKAS and co-Convener of the Sustainability Working Group, IAF | May 30 (Siong, Reid)
- Virtual keynote address at the Ethics Congress themed “Ethical Values in the Context of Digital Transformation Process and Sustainability” organized by the Union of Chambers of Certified Public Accountants of Türkiye (TÜRMOB) | May 30 (Endsley)
- Meeting with Victor Otieno (Acting Senior Manager) and Wesley Nyandoro (Financial Analyst) from the Capital Markets Authority of Kenya on CIVs, Pension Funds and ICCs | May 30 (Biek, Reid, Viljoen)
- Meeting with Prof. Deen Sanders OAM (Partner) from Deloitte on Firm Culture and Governance | May 22 (Wijesinghe, Kwan, Vijian)

June

- Meeting with M.P.V Kumar, CFO, Sify Technologies on Firm Culture and Governance - Virtual | June 3 (Wijesinghe, Kwan, Huesken, Vijian)
- Meeting with Trent Gazzaway (Global Quality Leader) from Grant Thornton International Limited on Firm Culture and Governance | June 3 (Wijesinghe, Kwan, Vijian)
- Panelist at the World Federation of Exchanges (WFE) Inaugural International Sustainability Conference “Navigating transition together: developing pathways to sustainability”, hosted by the TMX Group at the Toronto Stock Exchange – Toronto, Canada | June 5 (Dias)
- Virtual presentation at the Institute of Certified Public Accountants of Cyprus (ICPAC) and Association of Chartered Certified Accountants (ACCA) joint sustainability event, on sustainability-related revisions to the IESBA Code | June 7 (Dias, Siong)
- Panelist at webcasts on Tax Planning and Related Services hosted by South African Institute of Chartered Accountants (SAICA) | June 6 (Wijesinghe, Chaudhary, Vijian)

2024 IESBA Outreach and Related Activities
IESBA Meeting (September 2024)

- Joint IAASB-IESBA Chair's presentation at the IFAC Board Meeting | June 7 (Dias)
- Meeting with Arlete Nese, Partner and Director, from ON Valor Relações com Investidores e Gerenciamento de Projetos on CIVs, Pension Funds and Investment Company Complexes | June 17 (Biek, Reid, Viljoen)
- Meeting with Ms. Geneviève Mottard, President and CEO, Chartered Professional Accountants (CPA) Québec; and Ms. Carol Wilding, President and CEO, CPA Ontario – Montreal, Canada | June 18 (Dias, Siong)
- Meeting with the International Organization of Securities Commissions (IOSCO) Committee 1 – Montreal, Canada | June 19 (Dias, Siong)
- Presentation about the practical implementation of ethics and the conceptual framework at FM Global Internal Audit Team Week – Johnston, Rhode Island | June 20 (Biek)
- Meeting with Mr. Myung-Soo Kang, CEO, Mr. Sung-Sik Kwon, Director, and Prof. Chul Woo Moon, Adviser, from the Korean Standards Association (KSA) – New York, USA | June 21 (Gunn, Leung, Reid)
- Meeting with the representatives of KSA and Mr. Sunil Misser, CEO, Mr. Daniel Metzger, Director – Advisory, Ms. Melanie O'Brien, Head of Research & Standards, and Ms. Peppi-Emilia Airike, Head of Standards and Research, from AccountAbility – New York, USA | June 21 (Gunn, Leung, Reid)
- Meeting with Trent Gazzaway, Chair, and Charlene Rose and Megan Zietsman, Representatives, of GPPC to discuss IAASB-IESBA coordination on the Boards' Sustainability projects | June 24 (Dias, Siong)
- Forum of Firms Meeting – New York | June 25 (Endsley, Vijian)
- Meeting with Michelle Thomas, Director, Regulatory Affairs and Independence Standards, Chartered Professional Accountants of Canada on CIVs, Pension Funds and Investment Company Complexes | June 25 (Reid, Viljoen)
- Presentation at the Pan African Federation of Accountants (PAFA) Technical Forum – Port Louis, Mauritius | June 28 (Leung)

July

- Article for the July 2024 Special Edition of the Institute of Chartered Accountants of India (ICAI) Journal | July 1 (Dias)
- Meeting with representatives of the Pension Fund Regulatory & Development Authority (PFRDA) of India on CIVs, Pension Funds and Investment Company Complexes | July 3 (Biek, Reid, Viljoen)
- Meeting with Panos Prodromides, Chair, Committee of European Auditing Oversight Bodies (CEAOB), and Director General, Cyprus Public Audit Oversight Board (CyPAOB) | July 3 (Dias)
- Luxembourg Outreach | July 8-9 (Dias, Leung)
 - Meeting with Claude Marx, Director General, Commission de Surveillance du Secteur Financier (CSSF)
 - Meeting with Carla Pereira, Senior Counsel – Regulatory Matters, European Investment Bank (EIB)

- Meeting with Tony Murphy, Chair, European Court of Auditors
- Bilateral meetings with George Maryus Hyzler, Chair of the Ethics Committee, and Helga Berger, Chair of the Audit Quality Control Committee, European Court of Auditors – Luxembourg
- Spain Outreach – Madrid | July 10-12 (Dias, Leung)
 - Meeting with Margarita Delgado, Deputy Governor, Bank of Spain
 - Meeting with Mr. Santiago Durán Domínguez, President, and Ms. Ana Manzano Cuadrado, General Subdirector of the Technical Standards on Auditing department, Accounting and Auditing Institute (AAI)
- Tax Planning webinar to Regional Alliance Latin Americana (ARL ISR) (UNCTAD) | July 12 (Vijian)
- UK Outreach – London | July 15-18
 - International Corporate Governance Network (ICGN) Conference (Dias)
 - Meeting with Ravi Abeywardana, Director, Strategic Affairs and Capacity Building, IFRS Foundation (Dias, Siong, Reid)
 - Meeting with Natalie Dunne, Partner, and Gabrielle Galdino-Glaeser, Senior Associate, Baker McKenzie (Dias, Poll)
- Meeting with ICAEW representatives on Firm Culture and Governance | July 19 (Wijesinghe, Huesken, Lehuede, Mardini, Kwan, Vijian)
- Meeting with Sharon Machado, Head of Sustainable Business, and Sarah Lane, Head of Ethics and Assurance, from ACCA on Firm Culture and Governance | July 19 (Wijesinghe, Huesken, Lehuede, Mardini, Kwan, Vijian)
- Meeting with Paul Munter, Chief Accountant, Nigel James, Senior Associate Chief Accountant, and Sara Cook, Associate Chief Accountant, from the US Securities and Exchange Commission on Firm Culture and Governance | July 19 (Wijesinghe, Huesken, Lehuede, Kwan, Vijian)
- Meeting with IOSCO C1 representatives to discuss IAASB-IESBA technical coordination matters on the Boards' Sustainability projects | July 23 (Siong)
- Meeting with Panos Prodromides, Chair, CEAOB, and Kyriaki Andreou and Rafailia Stylianou, Staff, from Cyprus Public Oversight Board on Firm Culture and Governance | July 23 (Wijesinghe, Huesken, Lehuede, Mardini, Kwan, Vijian)
- Meeting with Jen Sisson, CEO, ICGN on Firm Culture and Governance | July 23 (Wijesinghe, Huesken, Lehuede, Mardini, Kwan, Vijian)
- Meeting with Cesare Sacconi, Scheme Owner of "Get it Fair – ESG Rating and Reporting Assurance Scheme" | July 23 (Siong, Reid)
- Presentation at the Securities and Exchange Commission of Thailand's Training Session on the IESBA Code | July 23 (Lee,⁴ Kwan)
- Meeting with Claire Lindridge, Director of Audit Market Supervision, and Helen Gale, Head of Culture

⁴ Caroline Lee, former IESBA Deputy Chair

& Conduct, Audit Market Supervision, from UK FRC on Firm Culture and Governance | July 23 (Wijesinghe, Huesken, Lehuede, Mardini, Kwan, Vijian)

- Meeting with Suzanne Baxter, Independent Non-Executive Director, PwC's Public Interest Body (PIB) on Firm Culture and Governance | July 24 (Wijesinghe, Huesken, Lehuede, Kwan, Vijian)
- Meeting with Prof. Poll (Vice President) and Hilde Blomme (Deputy CEO) from Accountancy Europe on Firm Culture and Governance | July 24 (Wijesinghe, Huesken, Lehuede, Kwan, Vijian)
- Meeting with Emanuele Riva, IAF Chair, Matt Gantley, CEO UKAS and co-Convener of the IAF Sustainability Working Group, Christopher Arnold, IFAC Director, Michelle Brody, IFAC Principal, and Willie Botha, IAASB Program & Technical Director on sustainability and licensing of standards | July 25 (Siong, Reid)
- Meeting with Larry Bradley, Head of Audit, and Paul Korolkiewicz, Global Head of Quality, Risk and Regulatory, from KPMG on Firm Culture and Governance | July 29 (Wijesinghe, Kwan, Vijian)

August

- Article in the World Federation of Exchanges (WFE) Focus magazine on "Building Trust: How Stock Exchanges Foster Ethical Sustainability Reporting" | August 1 (Dias)
- Meeting with representatives of IFAC Small and Medium Practices Advisory Group (SMPAG) and IFAC International Standards Community of Practice on Firm Culture and Governance | August 2 (Wijesinghe, Huesken, Mardini, Kwan, Vijian)
- Meeting with Catherine Puga, Manager, Corporate Reporting and Accounting Team, World Business Council for Sustainable Development (WBCSD) and Nick Jackson, Consultant WBCSD | August 5 (Siong, Leung, Reid)
- Meeting with representatives of the Insurance and Pension Funds Supervisory Authority (Autoridade de Supervisão de Seguros e Fundos de Pensões (ASF)) of Portugal on CIVs, Pension Funds and Investment Company Complexes | August 7 (Biek, Reid, Viljoen)
- Meeting with Caroline Gardner, Chair and Independent Non-Executive Director on PwC's Audit Oversight Body on Firm Culture and Governance | August 12 (Wijesinghe, Huesken, Lehuede, Kwan, Vijian)
- Meeting with Sheena Nguli, Investment Analyst, from Spearhead Africa, Kenya on CIVs, Pension Funds and Investment Company Complexes | August 12 (Biek, Reid, Viljoen)
- Meeting with representatives of the United States Securities and Exchange Commission (SEC) on CIVs, Pension Funds and Investment Company Complexes | August 12 (Biek, Reid, Viljoen)
- Meeting with Doug Niven, Chair and CEO, Auditing and Assurance Standards Board, Australia (AUASB) on Firm Culture and Governance | August 13 (Wijesinghe, Huesken, Kwan, Vijian)
- Meeting with Leandro Ardito, Partner, PwC Brazil, on Firm Culture and Governance | August 13 (Wijesinghe, Huesken, Kwan, Vijian)
- Panelist at the Law Society of Kenya In-House Counsel Seminar "Driving Innovation and Resilience: The Role of In-House Counsel in Shaping the Future of Corporate Governance" – Nairobi, Kenya | August 14 (Muthaura)
- Meeting with Diane Hughes, Independent Non-Executive (UK) on Firm Culture and Governance |

August 15 (Wijesinghe, Huesken, Kwan, Vijian)

- Nordic Federation of Public Accountants (NRF) 2024 Annual Meeting – Stavanger, Norway | August 16 (Siong)
- Meeting with representatives of the Institute of Singapore Chartered Accountants (ISCA), Monetary Authority of Singapore (MAS) and Caroline Lee, Partner at KPMG and former Deputy Chair of IESBA, on CIVs, Pension Funds and Investment Company Complexes | August 16 (Biek, Reid, Viljoen)
- Meeting with Meshack Joram, CEO, Institute of Directors, Kenya, on Firm Culture and Governance | August 19 (Wijesinghe, Huesken, Kwan, Vijian)
- Keynote address at the Pacioli Dinner Event themed "Ethics and the Accounting Profession: Global and Australian Perspectives on Contemporary Developments" organized by the University of Sydney | August 23 (Wijesinghe)
- Meeting with Dan Konigsburg, Global Head of Public Affairs, KPMG, on Firm Culture and Governance | August 26 (Wijesinghe, Vijian)
- Presentation at the University of the Witwatersrand's seminar: Integrated Thinking and Value Creation, including Sustainability Assurance & Ethics – Johannesburg, South Africa | August 29 (Adam)
- Meeting with Duane DesParte, Independent Non-Executive Director, EY, on Firm Culture and Governance | August 28 (Wijesinghe, Huesken, Kwan, Vijian)
- Presentation at the 15th Interamerican Regional Accounting Seminar, hosted by the Asociación Interamericana de Contabilidad (AIC) – Panama City, Panama | August 29 (Leal)
- Virtual keynote address at the International Tax Summit themed "Shaping a Sustainable Tax Leadership" organized by the Tax Management Association of the Philippines | August 29 (Poll)
- Presentation at the 11th Congreso Internacional de Información Financiera | August 29 (Borgerth)
- Meeting with Larry Bradley (Head of Audit) and Paul Korolkiewicz, Global Head of Quality, Risk and Regulatory, Karen Bjune, Executive Director – Global Independence, and Nhlamu Dlomu, Global Head of People, from KPMG on Firm Culture and Governance | August 29 (Wijesinghe, Huesken, Lehuède, Kwan, Vijian)
- Meeting with Kian Navid, Senior Policy Officer, and Astrid Villadsen, Policy Officer, from the European Securities and Markets Authority (ESMA) on CIVs, Pension Funds and Investment Company Complexes | August 29 (Biek, Reid, Viljoen)
- Meeting with representatives from PwC on CIVs, Pension Funds and Investment Company Complexes | August 29 (Biek, Reid, Viljoen)

September

- Meeting with Koichiro Kuramochi, Chief Accountant/Director for International Accounting, Yohei Ito, Deputy Director, and Akiyoshi Aoyama from Japan Financial Services Agency (JFSA) on Firm Culture and Governance | September 3 (Wijesinghe, Huesken, Kwan, Vijian)
- Meeting with Helen Slinger, Executive Director Knowledge and Learning, and Martina Tessari, Head of Europe, from Accounting 4 Sustainability (A4S) on Sustainability adoption and implementation | September 3 (Dias, Siong, Leung, Reid)

- Meeting with members of the Audit and Assurance Policy Group, Corporate Governance Policy Group and Professional Ethics and Competences Working Party from Accountancy Europe on Firm Culture and Governance | September 5 (Wijesinghe, Huesken, Mardini, Kwan, Vijian)
- Meeting with the IFAC SMP Advisory Group, Lee White, IFAC CEO, and representatives of the IFAC Public Policy and Regulation Advisory Group | September 9 (Babington, Siong, Billing, Leal, Sramko)
- Presentation to the Congresso Brasileiro de Contabilidade | September 11 (Dias)
- Presentation at the SIGAWomen Leadership Forum | September 11 (Dias)
- Panelist at the 8th Sustainable Banking and Finance Network (SBFN) global meeting “Regulation of Sustainability Reporting” – Rio de Janeiro, Brazil | September 12 (Borgerth)
- Meeting with IAF Representatives Emanuele Riva (Chair), Matt Gantley, CEO UKAS and co-Convener of the IAF Sustainability Working Group, and Victor Ganly and Mariluz Quiros, Staff | September 13 (Gunn, Siong, Reid)
- Presentation to the Turkish Accounting Academician’s Collaboration and Research Foundation (MODAV)’s 21st edition of MODAVICA | September 19 (Biek)
- Presentation at the African Regional Partnership workshop on Sustainability Reporting – Yaoundé, Cameroon | September 13 (Leung)
- Presentation at the Forum on Tax Administration: Large Business and International Programme, hosted by OECD and the Australian Taxation Office | September 17 (Dias)
- Keynote remarks at the *Accelerating Climate and Sustainability-related Disclosures: A Global Perspective* event, jointly hosted by IFAC, IFRS Foundation and IOSCO – New York, USA | September 23 (Dias)
- Panelist at the Governmental Accounting Forum of Latin America (FOCAL) conference – San Salvadore, El Salvador | September 24 (Borgerth)
- 24th Annual National Convention of the Association of Certified Public Accountants in Public Practice, Philippines | September 26 (Poll)

October

- Presentation to the South African Institute of Chartered Accountants (SAICA), on the technology-related revisions to the IESBA Code | October 8 (Viljoen)
- Presentation to the Institute of Chartered Accountants in England and Wales (ICAEW) and Dubai Financial Services Authority (DFSA) joint event on Ethics and Trust in the Profession | October 9 (Dias)
- Presentation at the Inter-American Accounting Association (AIC) annual regional conference, Dominican Republic | October 12 (Borgerth)
- Meeting with Mr. Panos Prodromides, Chair, CEAOB and Director General, Cyprus Public Audit Oversight Board (CyPAOB) – Crete, Greece | October 15 (Dias, Siong)
- Meeting with CEAOB – Crete, Greece | October 16 (Dias, Siong, Leung)
- ICAI Global Ethics Day – New Delhi, India | October 16 (Singh)

2024 IESBA Outreach and Related Activities
IESBA Meeting (September 2024)

- Panelist at the IFRS Integrated Thinking and Reporting Conference “Sustainability disclosures and integration in reporting: The regulatory views” – Milan, Italy | October 18 (Borgerth)
- Article in the October 2024 Global Ethics Day Special Edition of the Institute of Chartered Accountants of India (ICAI) Journal, The Chartered Accountant | October 23 (Dias)
- Forum of Firms Meeting – Dubai, UAE | October 23 (Mardini)
- Panelist at the Middle East & North Africa Sustainability Forum “Building capacity for high quality sustainability disclosure in companies among boards and CFOs, in education, and in the profession,” presented by IFAC and Emirates Association for Accountants & Auditors (EAAA) – Dubai, UAE | October 24 (Mardini)
- Presentation at the CSRD Practice Forum jointly organized by Accountancy Europe and the European Contact Group (ECG) – Brussels, Belgium | October 25 (Dias)

November

- Presentation at the forty-first session of UNCTAD's Intergovernmental Working Group of Experts on International Standards of Accounting and Reporting (ISAR) – Geneva, Switzerland | November 6 (Dias)
- Forum of Firms Meeting – Paris, France | November 4 (Babington, Sramko)
- IFAC Council – Paris, France | November 6 (Dias)
- Panelist at the ICGN “Corporate Culture - How can Boards drive effective values and behaviors in their organizations?” hosted by the Australian Council of Superannuation Investors – Melbourne, Australia | November 14 (Wijesinghe)
- Presentation at the Teaching Commission of the College of Public Accountants of Mexico (CCPM)'s Teaching Day on the topic of Accounting of the Future: AI and Ethical Principles” | November 15 (Leal)
- Meeting with the Monitoring Group – Basel, Switzerland | November 20-21 (Dias)

December

- Meeting of the Platform for Tax Good Governance – Paris, France | December 17 (Dias)