Meeting: IESBA
Meeting Location: Hybrid
Meeting Date: June 6-8, 2022

Agenda Item 5

Tax Planning and Related Services

Objectives of Agenda Item
1. To consider:
   (a) The feedback received from the three global virtual roundtables held in April 2022; and
   (b) The Task Force’s preliminary views on, and reactions to, the roundtable feedback.

Task Force
2. Members:
   • Jens Poll, Chair, IESBA Member
   • Sanjiv Chaudhary, IESBA Member
   • Laurie Endsley, IESBA Member
   • Andrew Mintzer, IESBA Member
   • Channa Wijesinghe, IESBA Member

Activities Since Last IESBA Discussion in March 2022
3. The Task Force met in April 2022 to develop the agenda, format, approach and discussion topics for the global roundtables. Refer to agenda item Agenda Item 5-B to sight the briefing note shared with roundtable participants.
4. The Task Force subsequently met twice via teleconference in May 2022 to consider the significant comments received at the three roundtables and to develop preliminary views and reactions for the Board’s consideration at the June 2022 IESBA meeting.

Action Requested
5. IESBA members are asked to:
   (a) Consider the feedback received from the roundtables as summarized in Agenda Item 5-A; and
   (b) Provide input and direction on the matters highlighted by the Task Force.
Material Presented

- Agenda Item 5-A Summary of Roundtable Feedback and Preliminary Task Force Views
- Agenda Item 5-B Roundtable Briefing Note (For Reference Only)

Next Steps

6. Subject to the Board’s feedback on the matters for consideration, the Task Force will develop a first draft of the proposed provisions for the Board’s consideration at the September 2022 IESBA meeting.